



Accord Talks Podcasts - a special series of four podcasts for Good Money Week

Join hosts Elly Dowding and Lee Coates OBE as we mark **Good Money Week 2025** with a dedicated four-part Accord Talks podcast series – designed to support financial advisers in helping clients make informed decisions and better choices.

The episodes will feature expert insights from the **FCA**, the **advice community**, and leading voices from the **fund management and DFM sectors**, tackling real-world challenges and solutions across the advice process.

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Part 1: Fact find and meeting 07/10/2025

(Accord Talks Episode 4)

- How can advisers address sustainability right from the start? We explore good practices and potential pitfalls at the fact-find and meeting stage.



Part 2: Due diligence and sustainability 08/10/2025

(Accord Talks Episode 5)

- We dive into how firms are integrating sustainability, ESG and values into their research and selection processes



Part 3: Delivering good outcomes - understanding objectives and preferences 09/10/2025

(Accord Talks Episode 6)

- We explore how to turn client preferences and objectives into suitable, compliant investment strategies.



Part 4: Values 10/10/2025

(Accord Talks Episode 7)

- We unpack what it means to incorporate values into advice in a meaningful, compliant way.

