

About Rathbone Greenbank Investments

Rathbone Greenbank Investments (Greenbank) provides tailored sustainable investment services for a range of private clients, trustees and professional advisers. Having specialised within the ethical, sustainable and impact investment landscape for over 20 years, we have a deep understanding of the issues that are important to our clients and how they intersect with investment risks and opportunities.

The Greenbank LED Managed Portfolio Service (GLMPS) offers a cost-effective and straightforward solution for clients with their own Independent Financial Adviser (IFA), who wish to access adviser led* sustainable investments. The GLMPS is an adviser led service where the investor works with advice from their IFA to choose a suitable investment strategy, with the underlying investments of that strategy actively managed.

GLMPS invests in the Rathbone Greenbank range of funds, which integrates Greenbank's proven expertise in ethical, sustainable and impact (ESI) investment with Rathbone Unit Trust Management's excellence in fund management. This partnership creates leading, active and expert sustainable investment management. It aims to empower investors to use their money as a force for good, without compromising on long-term financial objectives.

*This service is offered on an adviser led execution only basis (i.e. we can only act on client instructions following advice received from a financial adviser). Rathbone does not provide investment advice and takes no responsibility for the suitability of the investment.

Why are we supporting the ESG Accord MPS Report?

ESG investing is quickly gaining attention from investors of all types, and it can be a difficult market to navigate. There are multiple approaches to this type of investment and many ways to analyse companies on their sustainability performance. The rapidly moving landscape of regulation is working to improve transparency and help investors make an informed choice. And there is an increased desire among investors to ensure that ESG factors are more fully considered in the management of their investments. IFAs need to access accurate and up to date information around the offerings available in the market.

The ESG MPS Directory is an excellent independent factual resource, providing a one stop shop for IFAs to find key information on ESG and the various MPS options available to them. We are delighted to be part of this by providing information on Greenbank's services.

What we are actively doing in the ESG and sustainable finance sector

We recognise that the investor voice is a powerful means to influence and direct the ways in which companies are run. Engagement and stewardship activities, ranging from dialogue with company management through to filing resolutions to be voted on at AGMs, can be very effective in addressing issues of concern or encouraging best practice.

Engagement is a vital part of our role as ethical, sustainable and impact investors. It complements our investment analysis while enabling us to advocate for positive and lasting change on our clients' behalf. We recognise the power of partnerships and, where appropriate, we collaborate with Non-Governmental Organisations and other members of the responsible investment community to increase the reach and impact of our engagement activities

We are currently focusing our efforts around Climate Change, Biodiversity, Human Rights, and Health and Nutrition. To find out more about our work in these areas, please visit rathbonegreenbank.com or email greenbank@rathbones.com

Rathbones Group Plc is independently owned, is the sole shareholder in each of its subsidiary businesses and is listed on the London Stock Exchange.

Rathbones Investment Management Limited, is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Registered office: Port of Liverpool Building, Pier Head, Liverpool, L3 1NW, Registered in England No. 01448919.

Rathbones and Rathbone Greenbank Investments are trading names of Rathbones Investment Management Limited.