

ESG ACCORD: DEEP DIVE MPS

ESG & Sustainable database 2023



Recommending MPS?

Welcome to the Second Edition of our Deep Dive industry database for ESG and Sustainable MPS.

Advisers need quality and comparable data to give best practice advice to attract and retain clients. By using our Deep Dive database, advisers will be able to focus on the needs of their clients, matching the most appropriate MPS to each client's investment preferences and objectives.

1

DUE DILIGENCE

Questions and criteria based on the FCA Guiding Principles for Authorised ESG & Sustainable Investment Funds & proposals in the FCA CP22/20 SDR/labels

2

PREFERENCES & OBJECTIVES

The database helps advisers match the most appropriate products and services to client preferences and objectives

3

SUITABLE OUTCOMES FOR CLIENTS

Deliver best practice outcomes across the full ESG & Sustainable spectrum



DATABASE NOW LIVE

For advice firms, MPS providers & industry participants



FREE TO ACCESS

The database holds the answers to Climate, ESG & Sustainable focussed questions



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This publication is intended merely to highlight issues, it is not meant to be comprehensive, nor is it regulatory advice. Should you have any questions on issues raised here or on other areas of Climate, ESG or Sustainability, please contact us admin@esgaccord.co.uk



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"ESG Accord has proved to be a great starting point for me, helping me to unpick what is in a fund, and more than that it helps me to keep abreast with what is needed." Adviser

"For any adviser currently trying to navigate this complex topic to formulate their ESG strategy and proposition, this is a very useful tool..." DFM

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